



Aqqurate Solutions Lead Management Software User Guide

CUSTOMIZE

www.aqqurate.net

Date: 3-08-2017

Author: Ashwin Balaji

Company: aqqurate.net



Table of Contents

1. ADD WEBSITE.....	3
2. CUSTOMIZE FIELDS	4
3. GENERATE CODE.....	6
4. THANK YOU.....	7

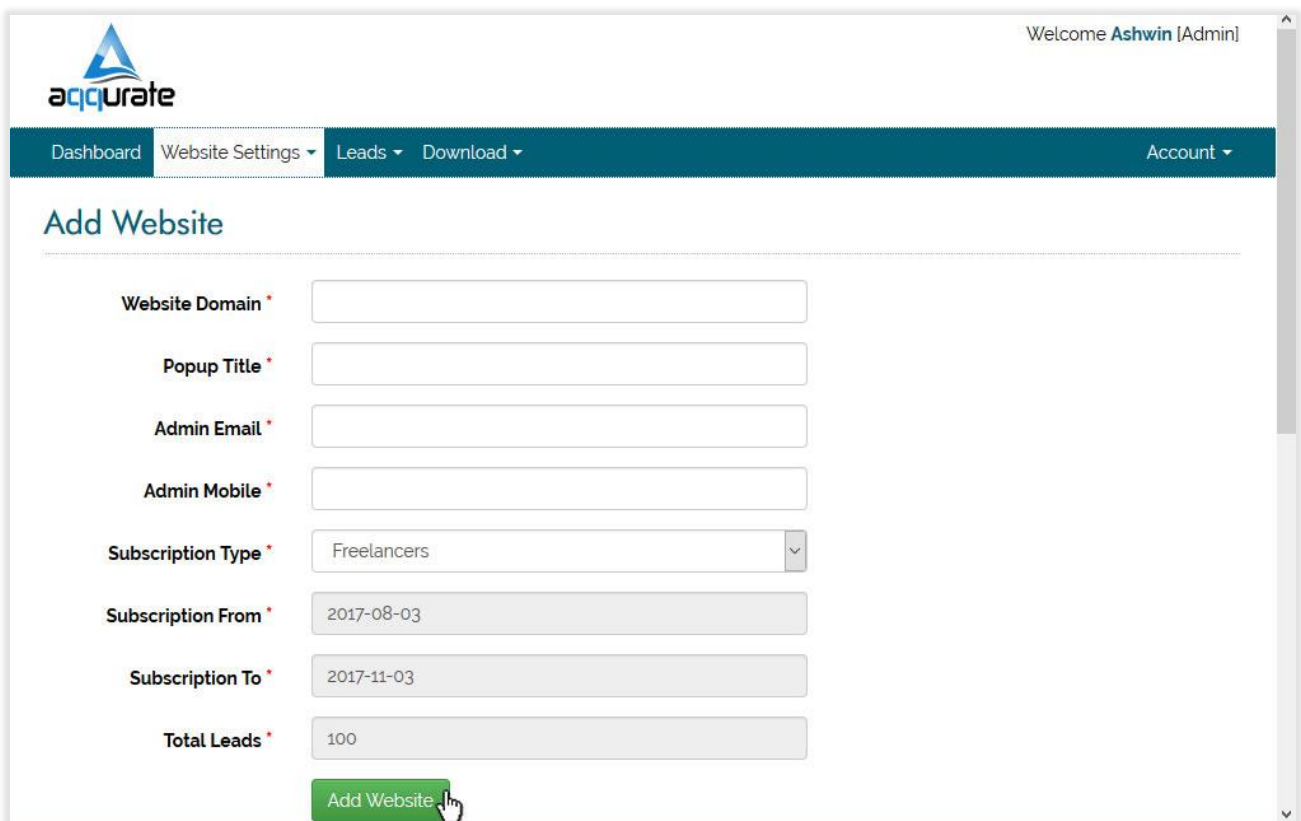
1. ADD WEBSITE

Add Website

You can navigate to Add Website page by clicking “Add Website” link on top of website details table.



Add Website Page



The screenshot shows the 'Add Website' page in the acqurate system. The page header includes the acqurate logo, a navigation menu with 'Dashboard', 'Website Settings', 'Leads', and 'Download', and a user profile 'Welcome Ashwin [Admin]'. The main content area is titled 'Add Website' and contains a form with the following fields:

- Website Domain *
- Popup Title *
- Admin Email *
- Admin Mobile *
- Subscription Type * (Dropdown menu showing 'Freelancers')
- Subscription From * (2017-08-03)
- Subscription To * (2017-11-03)
- Total Leads * (100)


A green 'Add Website' button is located at the bottom of the form, with a mouse cursor hovering over it.

To add a website, start by filling the required fields and selecting the best suited package under “**Subscription Type**”. Talk to our representatives if you need help to understand which package will suit your business needs. During this process, you can add / set different Admin mobile and email details for each website. This allows you to manage the mails and SMS triggers for each website separately and helps to follow-up on leads in a better way. Once a website domain is added and registered, you will not be able to edit name or any details. In case, you need to edit, you may contact IDLM Admin. See Contact Us page for more details.

2. CUSTOMIZE FIELDS

Customize Fields

Website pop-up for lead generation has some fields by default and some fields that are mandatory information for the website owner. For ex: Mobile number, email id and name of the person are set by default. Aside that, you can create any number of fields involving text, numeric, alpha-numeric, radio buttons check box etc.


Welcome **Demo User**

Dashboard
Websites ▾
Quick Registration ▾
Reports ▾
Account ▾

Customize Fields

srichakramaritimecollege.com ▾

Default Pre-existing Fields (Non Editable)

Field Name	Field type	Option / Validation
<input type="text" value="Name"/>	<input type="text" value="Text Field"/>	
<input type="text" value="Mobile"/>	<input type="text" value="Text Field / Mobile"/>	« Unique / No repeat


Dynamic Fields (Editable)

Field Name	Field type	Validation	List Items (comma seperated)
✗ <input type="text" value="Post Applied"/>	<input type="text" value="Select"/>	<input type="text" value="Mandatory"/>	<input type="text" value="G.P. Rating Course, Electro Tec"/>


LINKS

- [Home](#)
- [About Us](#)
- [How it works](#)
- [Features](#)
- [Customer Support](#)
- [Knowledge Base](#)
- [Packages](#)


FIND US ON MAP




STAY CONNECTED




Facebook
Like



Twitter
Follow



Youtube
Subscribe



Linked in
Follow

CONTACT

Level 5, Prestige Palladium Bayan. No :
129 - 140, Greams Road, Chennai 600006,
India.

[+91 44 4654 9221.](tel:+914446549221)
[+91 44 4654 9222](tel:+914446549222)
info@pro-motion.com

Add Dynamic Fields

Dynamic Fields (Editable)

	Field Name	Field type	Validation	List Items (comma seperated)
✘	Post Applied	Select	Mandatory	G.P. Rating Course, Electro Tec
✘	New Field	Select	Not Mandatory	(,) comman seperated values
✘	Field Name	Text Field	Not Mandatory	

This section temporarily adds / creates new fields to the page. This can be made permanent by clicking Update Fields.

Fill in the Field Name, select Field Type and set Mandatory or Non-Mandatory as per your requirement.

For some fields, there can be multiple values like Select / Radio / Checkbox. This can be entered in Data field as values separated by commas. This will then be populated in the pop-up window on your website. The data thus captured will be reflected in our database and be made available under the Leads page of our portal

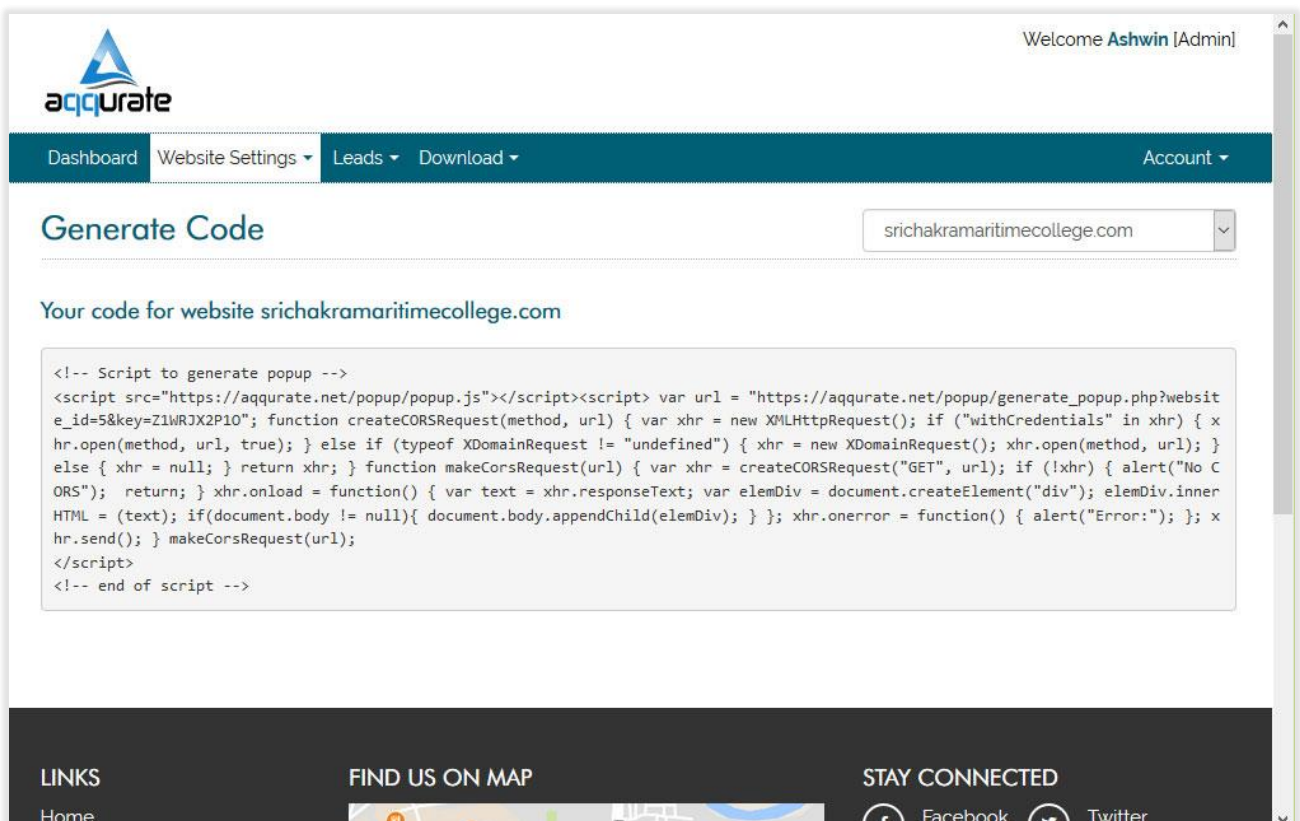
To add a new field, click **“Add New”** link. To save all the fields that you have created, click **“Update Fields”** link at bottom of page. Field name should have a unique value.

You can delete any of your dynamic fields any time, or create new one by pressing the red **“X”** button on left corner of the existing dynamic field list. Unless you click **“Update Fields”**, your work will not be saved or updated on our system.

3. GENERATE CODE

Generate code script

This module shows the popup code generated for each website. Pop-up codes are unique to each website and should be copy pasted to your website before `</body>` tag. This allows our website to display popup form on your website. As soon as you copy this code to your website at bottom of homepage, you will see the pop-up shown on your website instantly. With this step, your setup is complete.



4. THANK YOU

Thankyou!

